

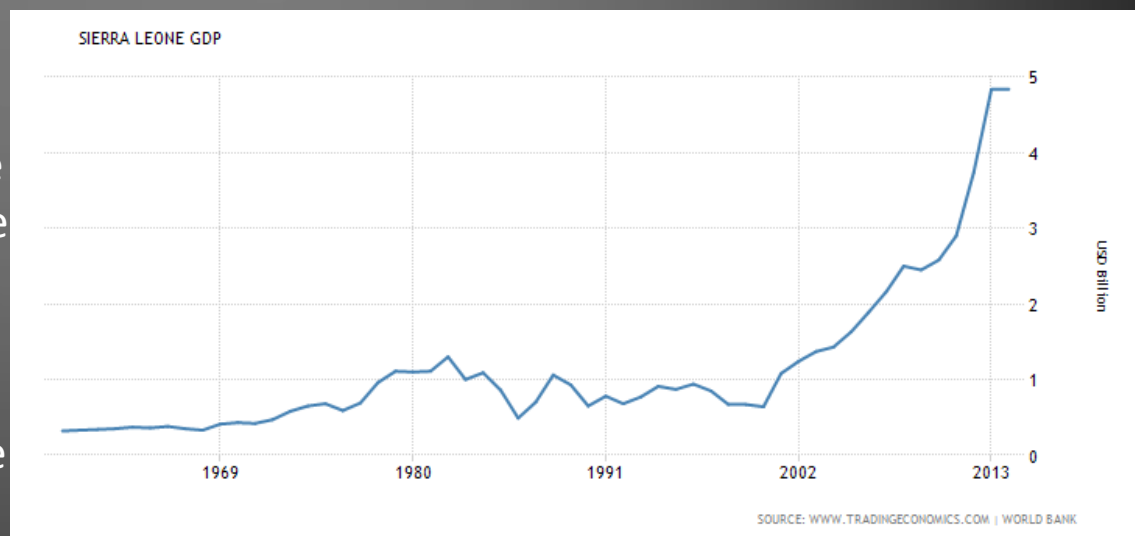
TWO PROMISING GOLD LICENSES UNDER DEVELOPMENT IN SIERRA LEONE





Former British colony – English is the official language. Population is over 6 million people and growing since the end of the Civil War in 2002. Since then Sierra Leone GDP is growing rapidly with recent dent caused by Ebola outbreak of 2014-2015. In November 2015 the World Health Organization (WHO) declared Sierra Leone an Ebola-free country. Foreign Direct Investment is steady and tops USD 1 billion per year in 2014 and 2015. The highest officially registered level of gold production in Sierra Leone is 1942's 3559.48 kg

Sierra Leone's primary mineral resources are diamonds, rutile, bauxite, gold and iron ore. The mineral sector in Sierra Leone is made up of three sub sectors: a) large-scale production of non-precious minerals - rutile, bauxite b) large scale productions of precious minerals - diamonds c) artisanal and small-scale production of precious minerals - mainly diamonds and gold.



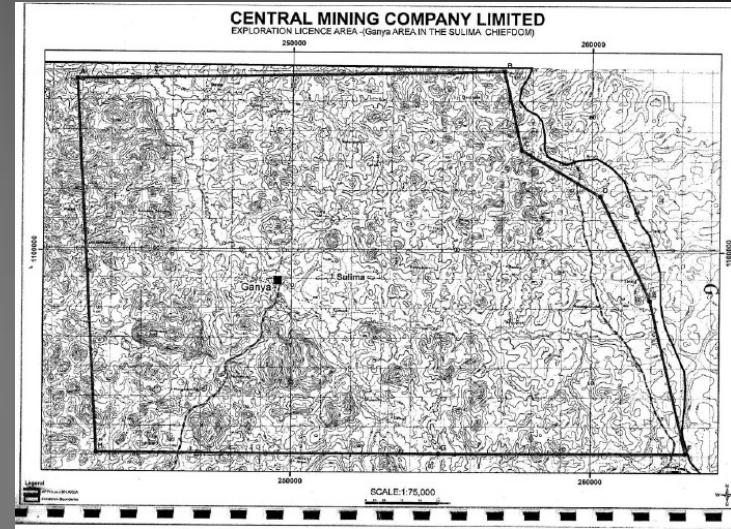
Central Mining Company Limited (CMC)



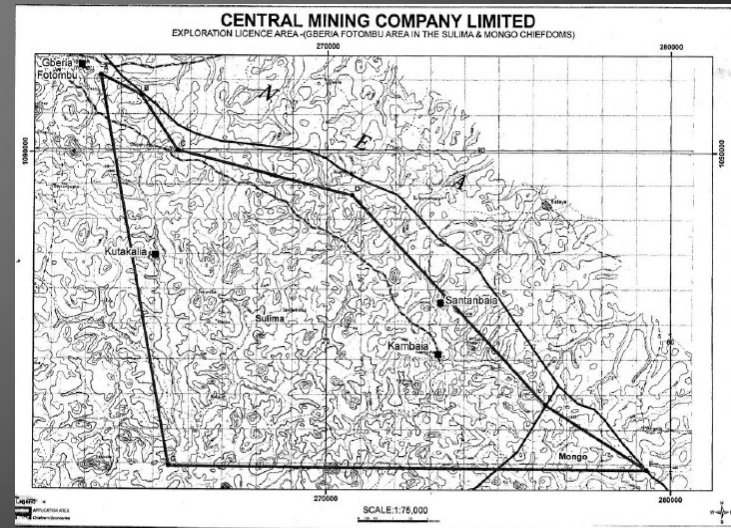
Sierra Leone based, privately held, early stage exploration company with primary focus on gold. Fields under management also may contain others commodities: rare earth, precious, base metals and minerals. We own two exploration projects, located on the North Sierra Leone (Koinadugu) - “GANYA” (224 sq. km.) and “GBERIA FOTOMBU” - 84 sq.km.



GANYA



GBERIA FOTOMBU



Sierra Leone gold mining districts



Both license territories are located in Koinadugu district, which is home for a number gold mining projects and countless artisan mining spots. Other Sierra Leone main gold mining districts running in line from South to North are Tonkolili and Bo as well as Guinean regions adjacent to Koinadugu from North.



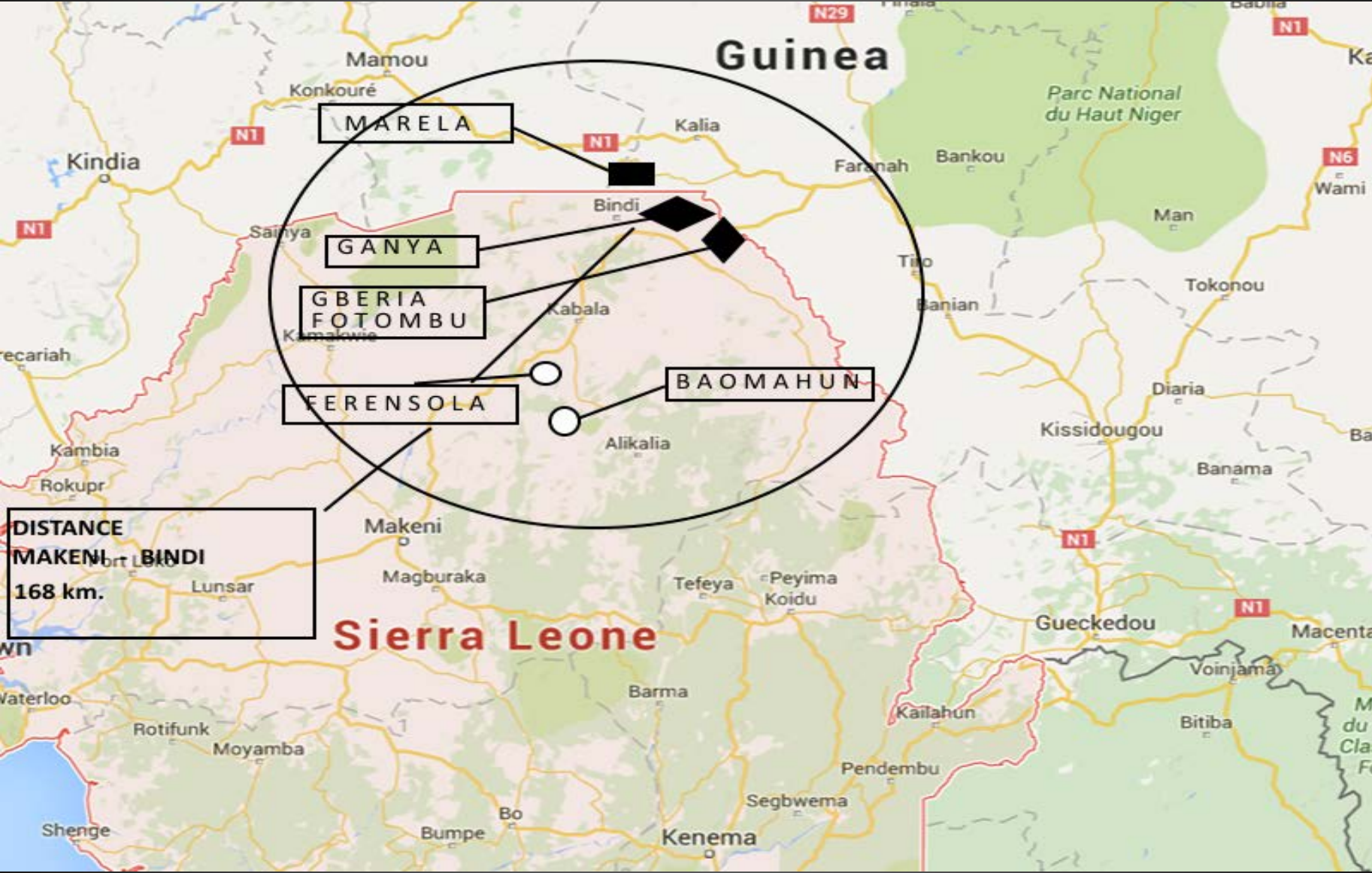
Significant gold exploration projects below

www.sulaironandgold.com SULA IRON ORE AND GOLD

<http://www.amaramining.com/> AMARA MINING

<http://www.sovmines.com/marela/> SOVMINES OF AFRICA

SIGNIFICANT PROJECTS NEARBY



Further exploration methods narrowing down the gold containing areas and confirming deposits are to be selected by CMC's Chief Geologist or in cooperation with Partner:

- satellite images high resolution, GIS
- geophysics
- reverse drilling

At this point we are discussing further studies with Geotech and CGSG.

Project Team

- **Evgeniy Shevchenko**. Project Director, law practice, engaged in gold exploration in SL, E-mail: eshevchenko@centralmining.com, Phone number: +38 099.623.98.27
- **Petr Golub**. Chief Geologist. E-mail, Phone number. Petr has 25 years of extensive geological studies experience. 11 hard rock and sediments of gold, silver, polymetallic ores, tin and uranium were discovered. Co-author of 6 geological reports and publications.
- **Dennis Chernov**. Business Development. dennis.chernov@gmail.com, +1 314 607 5299. Dennis has over 10 years of new project development and business structuring experience in materials and machine building industries.

With gold prices on bullish trend currently and all different forecasts we believe in success of the project. Favorable business situation for foreign investors and growing economy makes Sierra Leone an attractive country to establish presence in.

Currently established solid presence in Sierra Leone with geological party and logistics equipment provides for variety of cooperation options, ranging from Royalty interest to Farmout and conventional JV either at Sierra Leone or international level.

We invite you to discuss our projects, please feel free contact us at

www.centralmining-company.com

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CENTRAL MINING COMPANY LIMITED SL

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